

## DIRECT PAYMENT REQUEST FORM

<b>GET ACCOUNT NUMBER</b>	
<b>Purchaser's Name</b>	<b>Purchaser's Social Security Number</b>
<b>Student's Name</b>	<b>Student's Social Security Number</b>

*This form must be submitted to GET each **QUARTER** or **SEMESTER***

**Term: (Please select only one)**

- ☐ Fall
 ☐ Winter  
☐ Spring
 ☐ Summer

**Year: (Please select only one)**

- ☐ Fall 2004 - Summer 2005  
☐ Fall 2005 - Summer 2006  
☐ Fall 2006 - Summer 2007

**Distribution Amount and Type: Please select the payment type and enter the corresponding amount in dollars or units**

- ☐ **Tuition and fees** \$\_\_\_\_\_ or \_\_\_\_\_ UNITS  
☐ **On-Campus Room and Board** \$\_\_\_\_\_ or \_\_\_\_\_ UNITS  
(Student must be attending school at least part-time)

<b>TOTAL AMOUNT REQUESTED</b> \$_____ or _____ UNITS	<b>DATE PAYMENT MUST BE RECEIVED BY SCHOOL:</b> _____ <b>Please verify due date and allow at least two weeks processing time.</b>
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(Off-campus housing, books, and other supply expenses must be paid out-of-pocket. To request reimbursement from GET, please fill out the Reimbursement Request Form.)

**Payee Information: payment will be sent directly to the address you provide for the school. This address is typically for the Cashier.**

**School Name**

**Address**

**City** **State** **Zip Code**

**I certify:**

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| <ul style="list-style-type: none"> <li>I am the designated purchaser on this GET account.</li> <li>I authorize the use of my social security number for identification purposes during the process of issuing distributions from my GET account.</li> <li>This distribution request is to pay for qualified educational expenses as defined by Internal Revenue Code Section 529. I understand that I am responsible for determining whether the expenses for which these funds are used are qualified or non-qualified, and for reporting the 10% of earnings penalty for non-qualified distributions on my federal tax return. Qualified educational expenses include the costs of books, supplies, and equipment required for the enrollment or attendance at an eligible educational institution. IRS rules on qualified and non-qualified higher education expenses can be found at <a href="http://www.irs.gov/pub/irs-pdf/p970.pdf">www.irs.gov/pub/irs-pdf/p970.pdf</a>.</li> <li>I have read and understand the above statements and authorize GET to send payment for above amount to the school.</li> </ul> | <ul style="list-style-type: none"> <li>It is my responsibility to monitor the available units in my GET account, as well as the balance owed on my school account and the tuition due dates.</li> <li>I have verified the payment amount due.</li> <li>Charges not covered by GET funds are my responsibility and that at the discretion of the institution, late fees may accrue on past due charges.</li> <li>If I withdraw from school, non-refundable fees and tuition owed to the school will be paid from GET distributions. Overpayments to schools due to withdrawal or dropped classes will not be returned to the GET account and may have tax consequences when refunded to the student.</li> <li>Requests for distribution may not exceed the balance remaining in the beneficiary's GET account for the academic year of the request.</li> </ul> |
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<b>Printed name of Purchaser</b>	<b>Signature of Purchaser</b>	<b>Date</b>
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